

# Underwriting Opportunities for FOX Networks

FOX now offers several Networks to make it easy for FOX members to tap into the latest knowledge and advice on the key disciplines in a family office. A limited number of qualified advisors will be invited to underwrite specific Networks where they have subject matter expertise. They will have access to the online discussions of the group, positioning as a subject matter expert, and participation at the Network's peer group meetings.

#### **Points of Engagement for Underwriters**

- 24/7 access to on-line community knowledge for the year of sponsorship; opportunities for answering member questions, posting blogs
- Invitation for two to attend the Annual Network Meeting with on site recognition as Network Underwriter and participation in member peer exchange dialogue
- Recognition in relevant FOX publications as a Network Underwriter
- Positioning as Subject Matter Expert and Network Sponsor on Network Dashboard, including company logo, link to Advisor web pages with relevant description, contact information, and content including videos, and white papers
- Priority positioning for relevant content on the Network Dashboard
- Opportunity to submit webinar presentations
- Opportunity to submit research and educational white papers for access by all FOX members to gain visibility and credibility with members

For more information on underwriting a FOX Network, please contact info@familyoffice.com

## Each Network is led by a FOX subject matter expert. While the activities of each Network will vary slightly, Networks generally include:

- A web page providing sponsor resources for members in each Network
- Webinar programming specific for each Network
- Online discussions for fast response to questions
- A selection of content from the FOX Knowledge Center pertaining to the Network
- An in-person meeting, at least once per year



#### **Private Family Trust Companies Network**

Families and advisors interested in private trust companies as a governance structure, who come together to share challenges with trusts, and keep up-to-date on changing legal and regulatory issues.



### **Technology Operations & Data Security Network**

A group of SFO and MFO peers who manage technology, share solutions, and stay abreast of developments in this broad and rapidly changing digital landscape.



#### **Human Capital Network**

The community for family office staff who manage human capital matters, enabling them to share best practices, resolve issues, and gather insight on new developments in the human capital field.



#### **Rising Generation Network**

An informal group of the rising generation of future family leaders and younger family members who share experiences and resources.