

**FOX
GLOBAL
INVESTMENT
FORUM**

April 5-6, 2022
Miami, FL
and Virtually

At the heart of every family office is one goal – to sustain wealth for generations to come. Over the course of two days, join the FOX community's most sophisticated private capital investors as they explore and share best practices, market insights and private investment opportunities.

This forum provides an opportunity to connect with likeminded peers for a meaningful exchange of ideas and discussions about how to navigate the constantly evolving world of investing.

"What differentiates this forum from other investment-related conferences is the focus on Family Office needs and their unique challenges."

- 2020 Virtual Forum Attendee



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FORUM SCHEDULE (U.S. Eastern time)

Tuesday, April 5, 8:00 am – 4:30 pm

Wednesday, April 6, 7:45 am – 2:30 pm

DIRECT INVESTING DINNER

Monday, April 4, 6:00 pm

Open to Single Family Offices and Wealth Owners

WHO SHOULD ATTEND

Registration for this event is for family office members of FOX. FOX advisor members may send an appropriate senior-level investment person.

TO REGISTER AND LEARN MORE

To see the full agenda and register, visit us online at familyoffice.com/GIF22 or contact your relationship manager. For questions, please contact us at events@familyoffice.com.

INDIVIDUAL ATTENDEES	Credit or US \$2,500
MULTIPLE ATTENDEES FROM THE SAME FAMILY	Credit or US \$2,250

*Up to 9 CPE credits can be earned by attending this event. CPE credits are accepted at the option of state certifying boards. Requirements, compliance procedures, and acceptance may vary by state. Please visit the forum website for additional information.



FEATURED SESSIONS

2022 Global Macroeconomic Outlook

Join FOX as we kick off the forum by identifying what to pay attention to in the global markets, including the impact of the ongoing Russia-Ukraine conflict and other geopolitical events. Opportunities and key components to watch out for in relation to privates, publics, and broad asset class exposure will be shared.

Examining Effective Portfolio Reconstruction: Why, How, and Overall Strategy

Panelists will discuss common transitions impacting ultra-high net worth families and their family offices that often trigger portfolio changes. The discussion will center around the why, the how, and the final results. Everything from changing priorities to renegotiating debt to managing the expectations of future generations, will be discussed.

The Impact of the Evolving Investment Landscape on Real Estate

Join a panel of experts as they discuss increasing inflation and its impact on the investment landscape. Speakers will discuss how to protect your portfolio, increase real estate exposure, their suggestions on how to best access real estate, and which sub-asset classes can meet investing objectives.

Undiscovered Opportunity and Risk: Frontier Investing Opportunities

Direct investors forging new paths into frontier investing will reveal the industries you should pay attention to and why. Join us for a conversation with expert panelists who will share the trends they're seeing and provide invaluable insight into fast-moving and exciting spaces of next-generation wealth creation.

ESG: Moving Beyond Concessionary Impact

Balancing impact with economic returns can be difficult to do at the same time. Speakers will address the topic in two ways – first will be examining the broad range of risks and opportunities that come along with ESG, and the second will be the journey of a family office and their practical implementation of ESG.

Looking East for Growth: Investing in China

Despite the geopolitical risk, China's economic influence is unavoidable. Speakers will help family offices understand the risk of investing in China long-term, including what is and isn't avoidable. They will dig into the "how" so that attendees can map out their own approach to investing in China, including how to perform a proper risk and asset analysis.