

**FOX
RISING GEN
LEADERSHIP
PROGRAM**

June 25-26, 2021
Dallas, TX

EMERALD EDITION

For the preparation of future family leaders, this four-part learning series uses a multi-disciplinary approach to help Rising Generation family members become prepared, informed, credible, and contributing leaders to the family enterprise.

Each standalone program is designed to arm future family leaders with the skills needed to thrive in life, business, and wealth stewardship with an emphasis on empowering attendees and equipping them with a leadership toolkit for the future. Each course within the two-day program covers essential building blocks for family leadership preparation and is part of an overall core curriculum presented at each gemstone branded program.

"I really enjoyed this leadership program and am looking forward to the next one."

"I think other members of my generation should attend because I think we could all benefit from it!"

- 2021 Attendees



PROGRAM CONTENT PILLARS:

- PERSONAL IDENTITY AND GROWTH
- FAMILY DYNAMICS AND FAMILY ENGAGEMENT
- SHARED OWNERSHIP AND LEADERSHIP
- GOVERNANCE AND BOARD TRAINING

TOPAZ



SAPPHIRE



EMERALD



RUBY



FOX RISING GEN LEADERSHIP PROGRAM

June 25-26, 2021
Dallas, TX

SCHEDULE (U.S. Central time)

Friday, June 25

Program: 9:00 am – 3:30 pm

Dinner Reception: 6:00 pm

Saturday, June 26

Program: 9:00 am – 3:30 pm

WHO SHOULD ATTEND

Registration for the FOX Rising Gen Leadership Program is open to family members in their 20s, 30s, and 40s. Limited spaces are available as this program is intended to provide an intimate experience that fosters connection among peers.

TO REGISTER AND LEARN MORE

To see the full agenda and register, visit us online at familyoffice.com/RGEM21 or contact your relationship manager. For questions, please contact us at events@familyoffice.com.

*Up to 6 CPE credits can be earned by attending this event. CPE credits are accepted at the option of state certifying boards. Requirements, compliance procedures, and acceptance may vary by state. Please visit the forum website for additional information.



PROGRAM COURSES

Meaningful Relationships & Family Boundaries

Family relationships can be the most gratifying and frustrating at the same time. It is difficult for anyone to sustain a healthy level of objectivity with family members because we have an authentic view in their strengths, weaknesses and idiosyncrasies. In this module we will provide tools and skill building to navigate even the most complex family relationships in a healthy and empowered way.

Effective Communication in a Family Setting

Having impact in the family as a member of the rising generation is sometimes met with challenges. Trying to navigate the authority of the leadership generation while also working to bring your own voice, and those of your generation, to the table can be difficult. The art of effective communication is key to being an impactful leader. This means practicing active listening and being able to “read the room.” Crafting a clear and concise message enables you to be understood and heard. These skills, combined with strong emotional intelligence, can help you move into an influential role within your family.

Conflict Resolution and Negotiating Skills

The fundamentals of effective conflict resolution and negotiations are grounded in shared principles of acknowledging emotions as normal, respecting differences and approaching each situation with a win-win mindset. In this module you will gain skills and confidence to disarm tensions, build common ground, and facilitate a shared experience of respect and individual contribution.

Boardroom Behavior and Best Practices

Members of successful families are recognizing the role governing boards play in the preservation of their family enterprise. Having well-organized governance systems to promote family unity is pivotal. No matter your family's size or current structure, this course provides a foundational understanding of professional boardroom practices. This includes ways to establish clear expectations for board members and a clear understanding of required behavior and protocol. We will explore behaviors that indicate board readiness so that you walk into your first board meeting equipped for success and impact.

“I liked that the program is intended to be small and I feel that I got to know the attendees and presenters better during this program than any other FOX program that I have attended.” - 2021 Attendee