

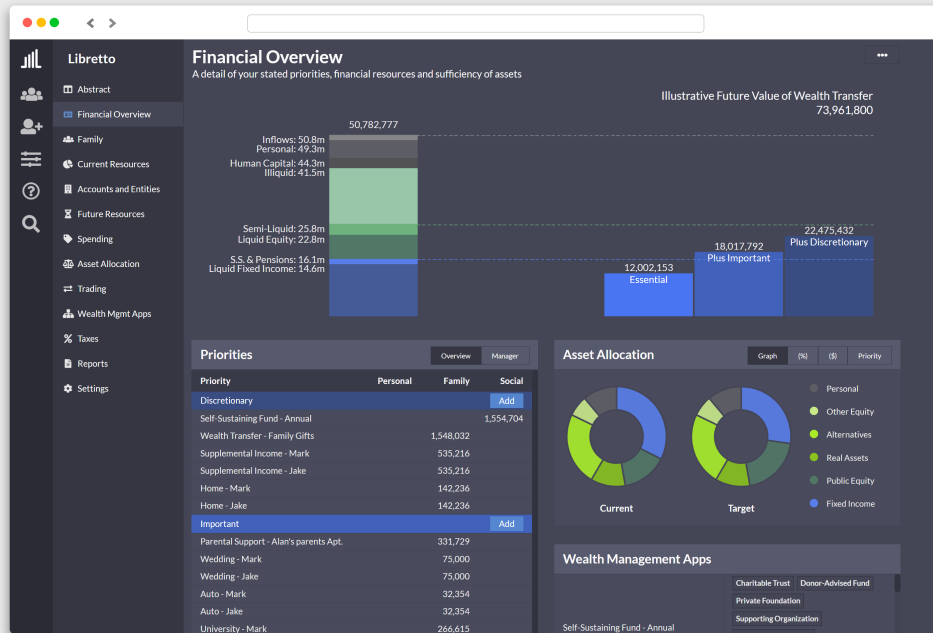
## You manage the full client solution.



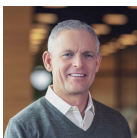
## Libretto is your control panel for putting it all together.



**Customize**  
Customize Libretto to reflect your investment philosophy and wealth management delivery.



**Completion portfolio**  
Build "completion portfolios" that recognize each family's unique situation.



### Contact info

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Jeff Coyle, founder of Libretto, has 25+ years of experience managing UHNW clients. Over his career, Jeff founded three boutique advisory firms delivering to UHNW private clients, served as Deputy Chief Investment Officer of Personal Financial Services for Northern Trust and was Chief Strategy Officer at myCFO.

### Important disclosure

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