

mastro



Ally to the
wealth owner.

Partner to
their advisors.

Built for the Future.

We are an integrated platform for wealth owners and their advisors. We do not see wealth as complex micro-categories. Instead, our WealthArchitecture is built for the future, is owned exclusively by you, and delivers 100% visibility.

Today, wealth preservation and legacy-building begin with 100% personal wealth data control, regardless of asset type. The Mastro platform offers that control in three core ways:

- Ingestion of complete wealth data and documents, with ultimate flexibility to handle any asset type or valuation source.
- Holistic views of every corner of your wealth, presented simply, intuitively, and actionably, and with the ability to slice and dice your wealth data based on your needs.
- Protection of your wealth data with military-grade security and private encryption.

Because 80% was never good enough.



Mastro is The WealthData Company.



Mastro is a SaaS solution for single- and multi-family offices, wealth professionals serving wealth owners, and larger institutions. We believe modern technology and direct data feeds are critical to unlocking solutions to managing wealth data across structure, asset classes, and a move to unstructured data. Our platform delivers the complete picture of every corner of wealth, from illiquid and liquid investments to liabilities and passion assets. Our platform protects that data with military-grade security and encryption.

The wealth owner has a right to 100% visibility on their total net worth.

So we built the world's first full-view WealthData company.

- A single source of trusted information
- Anytime Anywhere access
- Visibility to complete balance sheet
- Automated, scalable workflows and eliminated inefficiencies

Your WealthData. Protected like it was ours.

Our platform is protected with the most advanced, militarygrade cybersecurity and data security protocols in the industry.

Key features include:

- Multi-factor authentication
- Client-owned encryption key
- Private cloud architecture with dedicated servers
- Digital document vaults

If you are part of an ecosystem supporting wealth owners with complex needs, we should talk:

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