

**Media Contact:**  
Ruth Easterling  
Family Office Exchange  
reasterling@familyoffice.com  
312-327-1215

## **Family Office Exchange Expands Talent to Consulting Team**

**CHICAGO, March 8, 2010** – Family Office Exchange (FOX) today announced the hire of Charles B. Grace III as a Senior Consultant. Mr. Grace brings to FOX over 20 years of experience in the family office community and advising high net worth families on their investment portfolios and wealth management needs.

Charlie Grace joins FOX after 10 years at the multi-family office Ashbridge Investment Management LLC and the single family office Ashbridge, LLC. His responsibilities included client relationships, business development, and membership on the investment committee, as well as business operations and strategy as Chairman of the Management Committee of the \$1 billion investment advisory firm. He graduated from the Washington College of Law with a J.D. and is a member of the New York State Bar. Mr. Grace received a B.A. and M.A. in History from Bates College and the American University, respectively.

“The addition of Charlie to our team brings added depth and perspective to our consulting team’s work with wealth owners, family offices and wealth advisors” says Sara Hamilton, CEO and Founder of FOX.

Mr. Grace will report to Karen Neal, recently named Managing Director, FOX Consulting services. Ms. Neal has been at FOX since 2008. Prior to FOX she was Senior Manager at Deloitte Financial Advisory Services. She has a MBA degree in Finance and Accounting from the University of Illinois. Ms. Neal holds the designations of CFA (Chartered Financial Analyst) from the CFA Institute, as well as ASA (Accredited Senior Appraiser in Business Valuation) from the American Society of Appraisers.

“The skills and experience of the FOX Consulting team uniquely qualifies the firm to provide families and multi-family offices a knowledgeable and proven resource. FOX Consulting has always differentiated itself through our experience working with over 200 families and wealth advisors and now we have expanded our in-house talent as well”, says Ms. Hamilton.

### **About Family Office Exchange**

Since 1989, Family Office Exchange (FOX) has been the definitive source of information and best practices associated with the business of managing family wealth. FOX provides shared knowledge, education, peer dialogue, original research and advice across a private, sophisticated, global network of wealth-owning families, single- and multi-family offices, and wealth advisory firms. The firm also offers custom solutions to high net worth family groups, family offices and wealth advisory firms about a variety of wealth management challenges through its highly respected consulting practice. For more information about FOX, call 312-327-1200 or visit [www.familyoffice.com](http://www.familyoffice.com)