Leading Through Change

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Reacting To Change



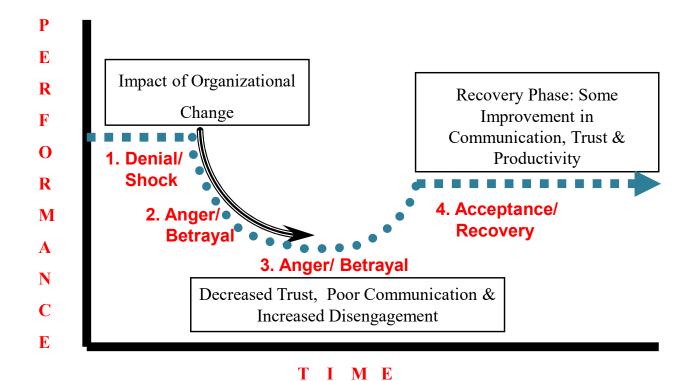
Think about the past 2-3 years.

What is a significant change you have gone through?

What impact did it have on you and your closest relationships?



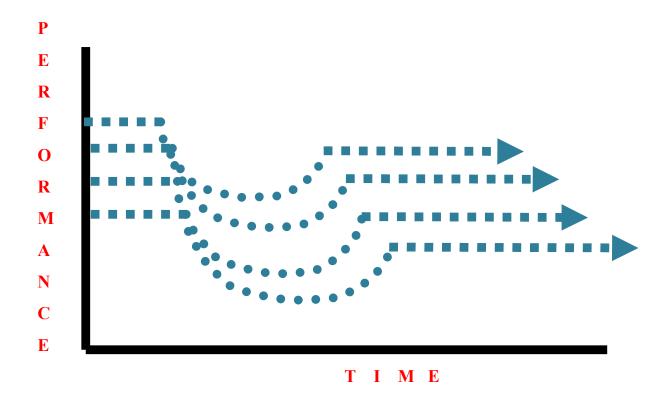
Organizational Change





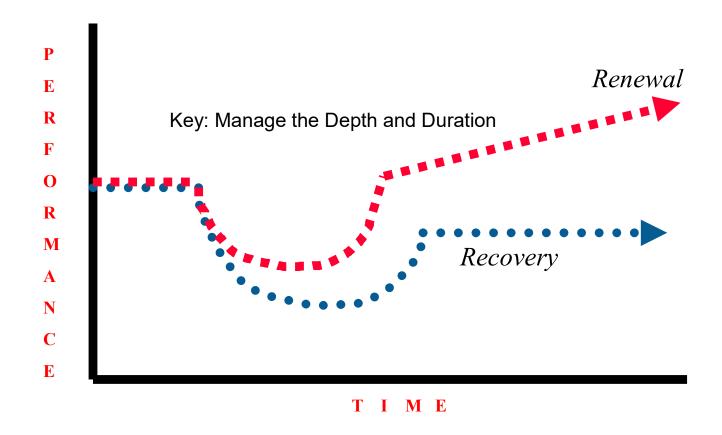
3 Family Office Exchange

Accumulative Impact of Organizational Change





Manage Depth and Duration





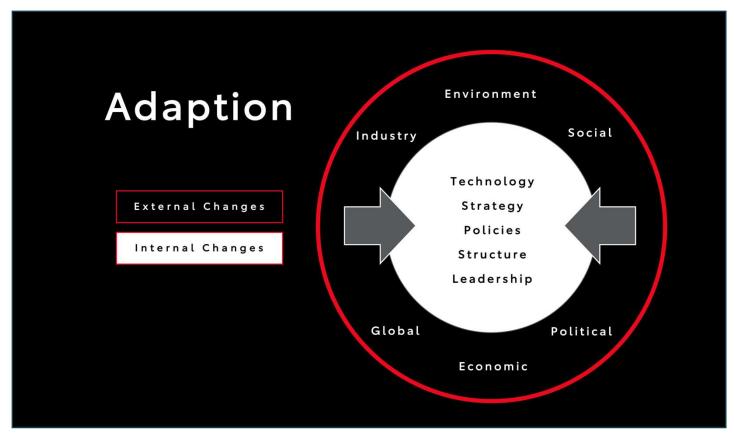
Family Office Exchange

Janssen's Four Room Change Model





Forces of Change





When Should You Pull the Fire Alarm for Change?

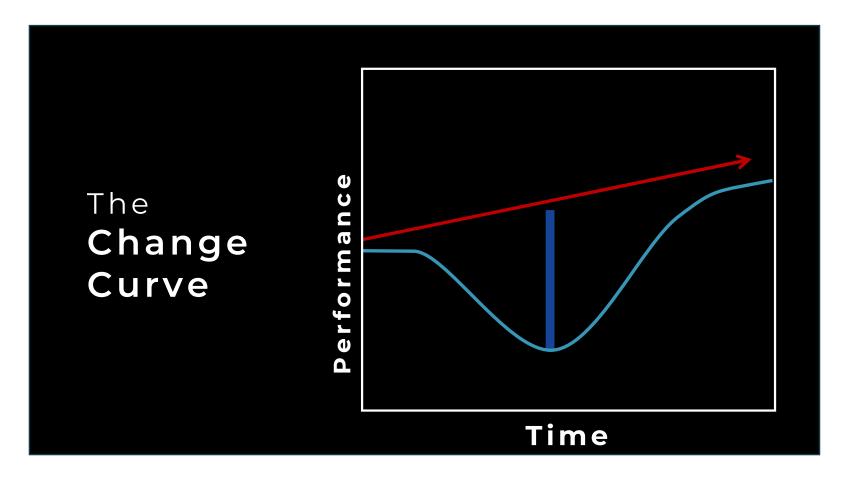












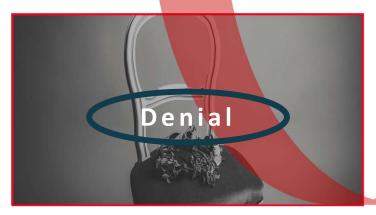


Identity Crisis

Betrayal











Tools for Managing

Change

- Set expectations to meet reality.
- 2) Normalize the dip.
- 3) Normalize emotions.





Managing Resistance Checklist: Betrayal

- Get everything out in the open.
- Be realistic with promises.
- Understand and acknowledge who is losing what.
- Acknowledge losses openly and sympathetically.
- Be patient with your peers, management and your employees.
- Expect grieving: "It's okay to be angry. It's not okay to stay there."
- Speak respectfully of the past.



Managing Resistance Checklist: Denial

- Offer instructions slowly and carefully.
- Check for understanding challenge assumptions.
- Reaffirm what is over and what is not.
- Be specific with assignments.
- Assign timetables.
- Establish shorter time frames when possible.
- Follow up closely.
- Highlight successes frequently.
- Speak realistically and urgently about the present.



Managing Resistance Checklist: Identity Crisis

- Reinforce the vision over and over.
- Provide opportunities for constructive venting.
- "It's okay to be angry. It's not okay to stay there."
- Spend more time one-on-one.
- Coach, empower, and motivate your fence-sitters with a new identity.
- Re-recruit your best performers.
- Speak optimistically about the future.



Messaging Change

Speak respectfully about the past:

Acknowledge past successes.

Celebrate individual and group contributions.

2. Speak urgently about the present:

- Redirect betrayal away from you to the outside world.
- Sell the problem first, then the solution (Why).
- Motivate ring the fire alarm if necessary.

3. Speak hopefully about the future:

- Invite people to be a part of the future (How).
- Communicate the vision give them the path forward.
- Set expectations to meet reality.
- Normalize the dip.
- Normalize the Emotional journey.



Family Office Exchange